

## Introductory sub-table (I)(a)

<b>Name of the Company: MUTHOOT FINANCE LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 533398</b>			
<b>Quarter ended: 31st March 2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>371,712,768</b>	

For Muthoot Finance Limited

Rajesh A.  
Company Secretary  
Mem. No. ACS 20678



**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	297797872	297797872	80.12	80.12	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>297797872</b>	<b>297797872</b>	<b>80.12</b>	<b>80.12</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>297797872</b>	<b>297797872</b>	<b>80.12</b>	<b>80.12</b>	<b>0</b>	<b>0.00</b>



<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	15	13067571	13067571	3.52	3.52	N.A	N.A
(b)	Financial Institutions / Banks	1	7500	7500	0.00	0.00	N.A	N.A
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	47	23289136	23289136	6.27	6.27	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Any Other (specify)	0	0	0	0.00	0.00	N.A	N.A
(h-i)		0	0	0	0.00	0.00	N.A	N.A
(h-ii)		0	0	0	0.00	0.00	N.A	N.A
	<b>Sub-Total (B)(1)</b>	<b>63</b>	<b>36364207</b>	<b>36364207</b>	<b>9.78</b>	<b>9.78</b>	<b>N.A</b>	<b>N.A</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	491	4092269	4092269	1.10	1.10	N.A	N.A
(b)	Individuals						N.A	N.A
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	63768	7126172	7126104	1.92	1.92	N.A	N.A
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		58	3104523	3104523	0.84	0.84	N.A	N.A
(c)	Any Other (specify)	1276	23227725	23227725	6.25	6.25	N.A	N.A
(c-i)	Foreign Nationals, NRI's, Foreign Companies, Trusts	1039	22806186	22806186	6.14	6.14	N.A	N.A
(c-ii)	Others	237	421539	421539	0.11	0.11	N.A	N.A
	<b>Sub-Total (B)(2)</b>	<b>65593</b>	<b>37550689</b>	<b>37550621</b>	<b>10.10</b>	<b>10.10</b>	<b>N.A</b>	<b>N.A</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>65656</b>	<b>73914896</b>	<b>73914828</b>	<b>19.88</b>	<b>19.88</b>	<b>N.A</b>	<b>N.A</b>
	<b>TOTAL (A)+(B)</b>	<b>65669</b>	<b>371712768</b>	<b>371712700</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A</b>	<b>N.A</b>



(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	N.A	0.00	N.A	N.A
2	Public	0	0	0	N.A	0.00	N.A	N.A
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A</b>	<b>0</b>	<b>N.A</b>	<b>N.A</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>65669</b>	<b>371712768</b>	<b>371712700</b>	<b>N.A</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>





Sr.No	Notes
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	M G GEORGE MUTHOOT	47385132	12.75			0.00	0.00	0	0	0	0	0
2	GEORGE THOMAS MUTHOOT	44464400	11.96			0.00	0.00	0	0	0	0	0
3	GEORGE JACOB MUTHOOT	44464400	11.96			0.00	0.00	0	0	0	0	0
4	GEORGE ALEXANDER MUTHOOT	44464400	11.96			0.00	0.00	0	0	0	0	0
5	SUSAN THOMAS	29985068	8.07			0.00	0.00	0	0	0	0	0
6	GEORGE M JACOB	15050000	4.05			0.00	0.00	0	0	0	0	0
7	ELIZABETH JACOB	14935068	4.02			0.00	0.00	0	0	0	0	0
8	ANNA ALEXANDER	14935068	4.02			0.00	0.00	0	0	0	0	0
9	SARA GEORGE	13519336	3.64			0.00	0.00	0	0	0	0	0
10	GEORGE M ALEXANDER	7525000	2.02			0.00	0.00	0	0	0	0	0
11	EAPPEN ALEXANDER	7525000	2.02			0.00	0.00	0	0	0	0	0
12	GEORGE M GEORGE	6772500	1.82			0.00	0.00	0	0	0	0	0
13	ALEXANDER M GEORGE	6772500	1.82			0.00	0.00	0	0	0	0	0
	<b>TOTAL</b>	<b>297797872</b>	<b>80.12</b>	<b>0</b>		<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	THE WELLCOME TRUST LIMITED AADCT4527B	12000000	3.23	0	0	0	0	0
2	SBIMF MAGNUM SECTOR FUND UMBRELLA CONTRA AABT S6407Q	9770597	2.63	0	0	0	0	0
3	MATRIX PARTNERS INDIA INVESTMENTS, LLC	7845178	2.11	0	0	0	0	0
4	BARING INDIA PRIVATE EQUITY FUND III LTD	6404256	1.72	0	0	0	0	0
5	BARING INDIA PRIVATE EQUITY FUND III INVESTMENTS LIMITED	5837981	1.57	0	0	0	0	0
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7								
8								
9								
10								
<b>TOTAL</b>		<b>41858012</b>	<b>11.26</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil		0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>





**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ALEXANDER M GEORGE	6772500	1.82
2	ANNA ALEXANDER	14935068	4.02
3	BARING INDIA PRIVATE EQUITY FUND III LTD	6404256	1.72
4	EAPPEN ALEXANDER	7525000	2.02
5	ELIZABETH JACOB	14935068	4.02
6	GEORGE ALEXANDER MUTHOOT	44464400	11.96
7	GEORGE JACOB MUTHOOT	44464400	11.96
8	GEORGE M ALEXANDER	7525000	2.02
9	GEORGE M GEORGE	6772500	1.82
10	GEORGE M JACOB	15050000	4.05
11	GEORGE THOMAS MUTHOOT	44464400	11.96
12	KOTAK INDIA PRIVATE EQUITY FUND	3042022	0.82
13	KOTAK INVESTMENT ADVISORS LIMITED	160106	0.04
14	M G GEORGE MUTHOOT	47385132	12.75
15	MATRIX PARTNERS INDIA INVESTMENTS, LLC	7845178	2.11
16	SARA GEORGE	13519336	3.64
17	SUSAN THOMAS	29985068	8.07
18	THE WELLCOME TRUST LIMITED	4963334	1.34
<b>TOTAL</b>		<b>320212768</b>	<b>86.15</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

